

## Job Description

- Title:** Equity Research Analyst - Global MBA Summer Intern
- Department:** Equity Research
- Location:** Hong Kong, London (United Kingdom), Singapore, Shanghai (China), Tokyo (Japan), Toronto (Canada)

### Position Overview

The Summer Intern role mirrors the experience of a full-time Equity Analyst, conducting fundamental research to make buy and sell recommendations on stocks. The Intern will be assigned a discrete industry sector and group of stocks (approximately 3-8) to analyse. The Intern will have full and sole responsibility for those stocks and access to all resources available to a full-time Analyst. The Intern will also have access to Equity Analysts covering related sectors and will be assigned a Portfolio Manager mentor. The Summer Intern will also have regular communication with a Director in Equities. Training resources are available as required.

At the end of the internship, the Intern will present his/her findings and provide investment recommendations to our Portfolio Managers and Analysts. A full-time offer will be extended to those candidates who demonstrate the aptitude, passion and desire it takes to become a successful full-time Equity Analyst.

### Key Responsibilities

- Deeply analyse a sector and group of companies, conducting management meetings and proprietary research, building industry and financial models, leveraging third party expertise, and much more.
- Develop differentiated insights on sector and stocks. Identify key drivers and generate high-conviction conclusions on the outcome of each driver and resulting impact on stock performance.
- Clearly articulate your views in written notes and slides, presenting final conclusions to our Equity Analysts and Portfolio Managers.

### Experience and Qualifications Required

- 1<sup>st</sup> year MBA candidate.
- Candidates with superior undergraduate academic records from all majors are encouraged to apply.
- Demonstrated enthusiasm for investment management and equities. Previous work experience in finance is not required.
- Highly self-motivated, thrive when given autonomy
- Strong work ethic and desire to make an impact
- Excellent analytical skills; able to think logically, critically & quickly
- Intellectually curious
- Team player with a positive attitude
- Strong written and verbal communication skills
- Fluent spoken and written English
- Second Asian Language is an asset (for Asia only)

### About Fidelity International

Fidelity International offers investment solutions and services and retirement expertise to more than 2.5 million customers globally. As a privately-held, purpose-driven company with a 50-year heritage, we think generationally and invest for the long term. Operating in more than 25 locations and with \$787.1 billion in total assets, our clients range from central banks, sovereign wealth funds, large corporates, financial institutions, insurers and wealth managers, to private individuals.

Our Workplace & Personal Financial Health business provides individuals, advisers and employers with access to world-class investment choices, third-party solutions, administration services and pension guidance. Together with our Investment Solutions & Services business, we invest \$601.2 billion on behalf of our clients. By combining our asset management expertise with our solutions for workplace and personal investing, we work together to build better financial futures. Find out more about what we do, our history, and how you could be a part of our future at [careers.fidelityinternational.com/about-us](https://careers.fidelityinternational.com/about-us).



We are a disability-friendly employer and committed to ensuring equal opportunities for all employees and job applicants. If you might benefit from reasonable adjustments to perform to the best of your ability at any stage of our recruitment and selection process, please get in touch with us for a conversation about your requirements.

Our clients come from all walks of life and so do we. We foster inclusiveness and encourage applications from any and every age, race, ethnicity, disability, gender identity, religion, culture, sexual orientation, or caring responsibility. Please don't hesitate to contact us once you have applied to discuss the support we could offer you to help make Fidelity International even stronger.

### Our Values

**Integrity** - Doing the right thing, every time and putting the client first

**Trust** - Empowering each other to take the initiative and make good decision

### Our Behaviours

Our employees should be:

**Brave** - Challenge the status quo, be accountable and speak up

**Bold** - Act with conviction, encourage diverse thinking and keep things simple

**Curious** - Learn to do new things in better ways and encourage fresh thinking

**Compassionate** - Have empathy, care for colleagues, clients and the community

### How to apply

Please submit your resume, cover letter and one-page stock pitch through this QR code below or [careers.fidelityinternational.com](https://careers.fidelityinternational.com) by **Friday, December 3<sup>rd</sup> 2021, 11:59pm New York Time**. In your application, please state your reasons for applying to Fidelity International, our Equity Research Analyst Internship Programme and your geographical preference.

For any enquiries, you can email us at [earlycareersatfidelity@fil.com](mailto:earlycareersatfidelity@fil.com).



*We are committed to being an inclusive and diverse company to work for and strive to create a culture where flexible working is encouraged so that we retain and attract the best talent by offering working patterns that suit both individual and business needs.*