Stock Pitch Competition 2026

What is stock picking about?

- This is a great opportunity to see how investment professionals go about deciding what stocks they should buy. It will be useful both for those considering careers in investment and for those wanting to make money for themselves!

How do I participate in the competition?

- Follow the Stock Pitching Guidelines below and submit your entry in **English** as a word document (.docx) template below in our event page via this QR code below **by 11:59pm - local time Wednesday, 7 October 2026.**

- Our Investment Professionals will shortlist the finalists from all entries, and successful candidates from Mainland China will be notified between **13 - 16 October 2026 (Tuesday to Friday).**
  Finalists from Hong Kong and overseas universities will be notified in **mid to late October** and will be invited to present either in person at our Hong Kong office or virtually.
  All finalists will be given approximately five days to prepare for their final presentation.

Stage	Timeline	Details
Entries Close	11:59pm (local time) Wednesday, 7 October 2026	Participants will have until 7 October 2026 to submit an English stock recommendation document.
Finalist Selection	13-16 October 2026 (Tuesday to Friday)	Approximately 3-5 students from each university will be selected to progress to the final round.
Final Presentation	Week commencing 19 October 2026 In-person session (exact timing and venue details will be published on our website)	Each finalist will be invited to present their stock recommendation to a panel of Fidelity investment professionals. One winner will be selected. **Presentation Format:** • 5-10 minute presentation • 5-minute Q&A session

Why participate?

- Experience the intensity, depth, and breadth of questions posted by top investment professionals and network with investment professionals from Fidelity.

- The shortlisted entries will be fast-tracked to CV review stage. The winner and any particularly impressive finalists will proceed to the final round interview for our Equity Research Internship Programme.

If I don't participate in the game, can I join the Fidelity Stock Pitch Presentation as a spectator?

- You are invited to join us as an audience even if you don't participate in the stock pitching competition. There will also be a session on company introduction and Early Careers Programme overview. Please register for the event page in our career website.

- We are currently recruiting for Equity Research Interns. For details about our programme and how to apply, please visit our website at careers.fidelityinternational.com or email us at earlycareersatfidelity@fil.com.

Submission criteria

- The company must be a listed equity (i.e., no pre-IPOs, no funds, no derivatives, no bonds, no commodities etc) with market capitalization over US$200m.
- The stock must be liquid, subject to a 3-month average daily trading volume of US$1m per day.
- Please make sure your stock pitch is limited to 3 pages and follow the template on our website.

Issues to be addressed in the stock pitch

- The target price must be clearly stated.
- The stock pitcher should be comfortable holding the stock in a 1-2 years' horizon (i.e., not just a quick trade).
- What is the valuation relative to peers and to history?
- What are the key drivers for the sector?
- How does the company make money?
- Why do you see value that the market doesn't?
- What is the justification for your growth rate projections etc.?
- The 3-month average daily trading volume should be stated
- What are the risks against your recommendation