

Job Description

Title: Equity Research Analyst - Global MBA Summer Intern

Department: Equity Research

Location: Hong Kong, London (United Kingdom), Mumbai (India), Singapore, Tokyo (Japan), Toronto (Canada),

Position Overview

The Summer Intern role mirrors the experience of a full-time Equity Analyst, conducting fundamental research to make buy and sell recommendations on stocks. The Intern will be assigned a discrete industry sector and group of stocks (approximately 3-8) to analyse. The Intern will have full and sole responsibility for those stocks and access to all resources available to a full-time Analyst. The Intern will also have access to Equity Analysts covering related sectors and will be assigned a Portfolio Manager mentor. The Summer Intern will also have regular communication with a Director in Equities. Training resources are available as required.

At the end of the internship, the Intern will present his/her findings and provide investment recommendations to our Portfolio Managers and Analysts. A full-time offer will be extended to those candidates who demonstrate the aptitude, passion and desire it takes to become a successful full-time Equity Analyst.

Key Responsibilities

- Deeply analyse a sector and group of companies, conducting management meetings and proprietary research, building
 industry and financial models, leveraging third party expertise, and much more.
- Develop differentiated insights on sector and stocks. Identify key drivers and generate high-conviction conclusions on the outcome of each driver and resulting impact on stock performance.
- Clearly articulate your views in written notes and slides, presenting final conclusions to our Equity Analysts and Portfolio Managers.

Experience and Qualifications Required

- 1st year MBA candidate.
- Candidates with superior undergraduate academic records from <u>all majors</u> are encouraged to apply.
- Demonstrated enthusiasm for investment management and equities. Previous work experience in finance is not required.
- Highly self-motivated, thrive when given autonomy
- Strong work ethic and desire to make an impact
- Excellent analytical skills; able to think logically, critically & quickly
- · Intellectually curious
- Team player with a positive attitude
- Strong written and verbal communication skills
- Fluent spoken and written English
- Second Asian Language is an asset

About Fidelity International

Fidelity International offers world class investment solutions and retirement expertise. As a privately owned, independent company, investment is our only business. We are driven by the needs of our clients, not by shareholders. Our vision is to deliver innovative client solutions for a better future.

Our people are passionate, engaged, smart and curious, and we give them the independence and the confidence to make a difference. While we take pride in the excellence of our investment solutions and client service, we know we can always do better. We are honest, respectful and make tough calls, challenging the status quo to achieve better outcomes through innovation. Above all else, we always put our clients first.

Find out more about what we do, our history, and how you could be a part of our future by clicking here.



Our Values

All of our people must be able to demonstrate affinity with the Fidelity core values:

Innovation - Being willing to experiment and try new and better ways to serve our clients.

Integrity – Taking personal responsibility for always acting in the best interests of our clients.

Excellence – Striving to be the best while knowing we can always be better next time.

Our Behaviours

All of our people must be able to operate in accordance with our behaviours:

Commitment – We are committed to our clients and proud to work for Fidelity. We push through obstacles to make things happen; we make decisions quickly and thoughtfully. We are individually committed to building a culture of excellence.

Collaboration – We collaborate with colleagues, seek alternative views, invite different ideas and always challenge traditional thinking. This approach allows us to create a whole that is much greater than the sum of its parts.

Client Focus – We are expected to, and measured on, our ability to put our client first. We go the extra mile to understand their needs and strive to exceed their expectations. We listen carefully, we communicate clearly, and we're quick to respond. We're respectful of the trust placed in us to manage their money.

How to apply

Please submit your resume, cover letter and one-page stock pitch through <u>earlycareersatfidelity.com</u> by Wednesday, December 4th 2019, 11:59pm New York Time. In your application, please state your reasons for applying to Fidelity International, our Equity Research Analyst Internship Programme and your geographical preference.

For any enquiries, you can email us at earlycareersatfidelity@fil.com.